Name: _____

ELECTRONIC DELIVERY OF COMPLETED TAX RETURNS
Tax Year: 2025

What is your preferred method of contact?
Please provide us with the best way to get in contact with you

Email ☐ _____ Phone ☐ _____ Text ☐ _____

Additional Info:_____

If you prefer to sign manually would you like to pick up the form(s) in the office or should we mail them to you?
Postage Fees will be applied to your invoice.

☐ Pick up from MMNT ☐ Mail (postage fees apply)

Would you like a printed copy of your completed tax returns?
A $45 Fee will be applied to your invoice.

I would like a printed copy of my completed return for a $45 Fee

☐ Yes ☐ No

If you would like a printed copy of your return and agree to the $45 fee, please indicate how you would like to receive your printed copy:

☐ Pick-up from MMNT ☐ Mail (postage fees apply)

Return of Paper Documents
Where applicable: Would you like to pick up your paper documents in the office or should we mail them to you? Postage Fees will be applied to your invoice.

☐ Pick-up from MMNT ☐ Mail (postage fees apply)

Would you like payments and refunds electronically?
Please provide us with your bank information

Bank Name_____

Bank Routing (9 digit number) _____

Bank Account Number _____

Account Type (choose one) ☐ Checking ☐ Savings

☐ Apply overpayments to 2026 taxes